

**COUNTY OF PLACER, CALIFORNIA
ESTIMATED DIRECT AND OVERLAPPING BONDED DEBT
JUNE 30, 2004**

2003-04 Assessed Valuation: \$35,843,485,270 (includes unitary utility valuation)
 Redevelopment Incremental Valuation: 1,282,711,313
 Adjusted Assessed Valuation: \$34,560,773,957

<u>OVERLAPPING TAX AND ASSESSMENT DEBT:</u>	<u>% Applicable</u>	<u>Debt 6/30/04</u>
Los Rios Community College District	0.042%	\$ 38,609
Rocklin Unified School District	100.	95,943,275
Other Unified School Districts	Various	42,585,727
Placer Union High School District	100.	40,984,040
Roseville Joint Union High School District	92.574	36,177,810
Roseville City School District	100.	41,910,771
Other High School and School Districts	100.	33,742,846
Cities of Auburn and Colfax	100.	1,439,000
Placer County Water Agency, Zone No. 1	100.	260,000
County Water Districts	100.	885,000
San Juan Suburban Water District	28.082	275,204
Nevada Irrigation District	26.466	1,209,496
Placer County Service Area No. 28, Zone 6-A-1	100.	35,000
Community Facilities Districts	100.	405,660,705
1915 Act Bonds	100.	<u>66,621,411</u>
TOTAL OVERLAPPING TAX AND ASSESSMENT DEBT		\$767,768,894

DIRECT AND OVERLAPPING GENERAL FUND OBLIGATION DEBT:

Placer County General Fund Obligations	100. %	\$ 24,805,000
Placer County Office of Education Certificates of Participation	100.	3,100,000
Sierra and Yuba Joint Community College District Certificates of Participation	72.466 & 0.074	3,093,054
Western Placer Unified School District Certificates of Participation	100.	53,998,108
Auburn Union School District Certificates of Participation	100.	36,943,580
Eureka Union School District Certificates of Participation	100.	7,655,000
Roseville City School District Certificates of Participation	100.	20,380,000
Other School District Certificates of Participation	Various	24,964,395
City of Roseville Certificates of Participation	100.	26,515,000
Other City General Fund Obligations	100.	19,520,000
Public Utility District Certificates of Participation	4.687-79.448	1,044,972
Auburn Area Recreation and Park District Certificates of Participation	100.	<u>1,111,263</u>
TOTAL DIRECT AND OVERLAPPING GENERAL FUND OBLIGATION DEBT		\$223,130,372

COMBINED TOTAL DEBT \$990,899,266 (1)

(1) Excludes tax and revenue anticipation notes, enterprise revenue, mortgage revenue and tax allocation bonds and non-bonded capital lease obligations.

Ratios to 2003-04 Assessed Valuation:

Total Overlapping Tax and Assessment Debt 2.14%

Ratios to Adjusted Assessed Valuation:

Combined Direct Debt (\$24,805,000) 0.07%

Combined Total Debt 2.87%

STATE SCHOOL BUILDING AID REPAYABLE AS OF 6/30/04: \$0